

# TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

\*\*\*PUBLIC DISCLOSURE COPY\*\*\*

FOR THE YEAR ENDING

December 31, 2021

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**Prepared For:**

Lisa & Douglas Goldman Fund  
1 Montgomery Street 3440  
San Francisco, CA 94104-4505

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**Prepared By:**

BPM LLP  
4200 Bohannon Drive, Suite 250  
Menlo Park, CA 94025-1021

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**Amount Due or Refund:**

An overpayment of \$27,116. The entire overpayment has been applied to the estimated tax payments.

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**Make Check Payable To:**

No amount is due.

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**Mail Tax Return and Check (if applicable) To:**

Not applicable

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**Return Must be Mailed On or Before:**

Not applicable

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**Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 15, 2022

Please note that the Form 990-PF return contains excess distribution carryover of \$61,093. This may be applied to tax year 2022 and subsequent years.

An additional copy of Form 990-PF has been included, to be made available for public inspection upon request. Please note that all statements of donors' contributions are not subject to public inspection and have been removed, as appropriate.

Form 990-PF must be made available for public inspection for a period of three (3) years, beginning with the date the return is filed. The available documents must be exact copies of the return and schedules, as filed with the IRS, except that the names and the addresses of the contributors may be excluded.

Any organization which fails to comply with this provision is subject to a penalty of \$20 for each day that inspection is not permitted, up to a maximum of \$10,000. Any organization which willfully fails to comply shall be subject to an additional penalty of \$5,000. You are also required to provide copies of the return if you receive such a request. Should you receive a request for inspection or for copies of your return, you may want to contact us for further details.

EXTENDED TO NOVEMBER 15, 2022

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2021 or tax year beginning , and ending

Name of foundation <b>LISA &amp; DOUGLAS GOLDMAN FUND</b>		<b>A</b> Employer identification number <b>94-3167546</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1 MONTGOMERY STREET</b>	Room/suite <b>3440</b>	<b>B</b> Telephone number <b>415-771-1717</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104-4505</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		<b>D 1.</b> Foreign organizations, check here ... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <input type="checkbox"/>		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>314,443,125.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,724,396.	4,911,783.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,150,902.			STATEMENT 1
	b Gross sales price for all assets on line 6a	81,153,391.			
	7 Capital gain net income (from Part IV, line 2)		21,334,069.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	93,304.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	25,968,602.	26,245,852.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	374,249.	18,712.		355,537.
	14 Other employee salaries and wages	508,028.	0.		508,028.
	15 Pension plans, employee benefits	124,979.	0.		124,979.
	16a Legal fees	STMT 4 34,577.	0.		34,577.
	b Accounting fees	STMT 5 102,841.	51,420.		51,421.
	c Other professional fees	STMT 6 52,405.	0.		52,405.
	17 Interest				
	18 Taxes	STMT 7 259,138.	170,249.		45,430.
	19 Depreciation and depletion	8,239.	0.		
	20 Occupancy	271,589.	13,579.		258,010.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 8 1,290,942.	1,195,680.		187,161.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,026,987.	1,449,640.		1,617,548.
	25 Contributions, gifts, grants paid	15,181,926.			12,435,650.
26 Total expenses and disbursements. Add lines 24 and 25	18,208,913.	1,449,640.		14,053,198.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	7,759,689.				
b Net investment income (if negative, enter -0-)		24,796,212.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,845.	3,917.	3,917.
	2 Savings and temporary cash investments	462,244.	848,265.	848,265.
	3 Accounts receivable	41,406.		
	Less: allowance for doubtful accounts	627,261.	41,406.	41,406.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	56,445.	60,028.	60,028.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 9	290,858,632.	312,958,656.	312,958,656.
14 Land, buildings, and equipment: basis	283,093.			
Less: accumulated depreciation	254,787.	38,938.	28,306.	28,306.
15 Other assets (describe)	STATEMENT 10)	502,547.	502,547.	502,547.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		292,548,912.	314,443,125.	314,443,125.
Liabilities	17 Accounts payable and accrued expenses	166,382.	176,550.	
	18 Grants payable	2,319,121.	5,065,397.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)	STATEMENT 11)	1,713,272.	1,224,358.
23 Total liabilities (add lines 17 through 22)		4,198,775.	6,466,305.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here	<input checked="" type="checkbox"/>		
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions		288,350,137.	307,976,820.
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here	<input type="checkbox"/>		
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances		288,350,137.	307,976,820.	
30 Total liabilities and net assets/fund balances		292,548,912.	314,443,125.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	288,350,137.
2 Enter amount from Part I, line 27a	2	7,759,689.
3 Other increases not included in line 2 (itemize) UNREALIZED GAIN	3	11,866,994.
4 Add lines 1, 2, and 3	4	307,976,820.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	307,976,820.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	81,153,391.	59,819,322.	21,334,069.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			21,334,069.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	21,334,069.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	344,667.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	344,667.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	344,667.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	311,783.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	60,000.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	371,783.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	27,116.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> 27,116.   Refunded <input type="checkbox"/>	11	0.

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? .....		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
b If "Yes," has it filed a tax return on Form 990-T for this year? .....		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ▶ <u>WWW.LDGFUND.ORG</u>		
14 The books are in care of ▶ <u>NANCY KAMI</u> Telephone no. ▶ <u>415-771-1717</u> Located at ▶ <u>1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA</u> ZIP+4 ▶ <u>94104-4505</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ..... ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ..... ▶ <u>15</u> N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		365,000.	74,875.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH E. FINDLING - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA	STRATEGIC PHILANTHROPY ADVISOR 32.00	246,400.	23,753.	0.
PAMELA J. ALLEN - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA	SENIOR PROGRAM OFFICER 40.00	180,700.	21,017.	0.
HEATHER HART - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA 94104	COORDINATOR 40.00	90,000.	8,719.	0.

Total number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
REGIS MANAGEMENT CO. LLC - 100 PINE STREET, SUITE 2125, SAN FRANCISCO, CA 94111	INVESTMENT MANAGEMENT	406,314.
TRAYNOR GROUP 384 COLUSA AVE SUITE 2, KENSINGTON, CA 94707	ACCOUNTING SERVICES	54,123.
ROBERT B REICH 1230 BONITA AVENUE, BERKELEY, CA 94111	CONSULTING SERVICES	50,000.

Total number of others receiving over \$50,000 for professional services ..... 0

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ..... 0.



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	271,106,123.
b	Average of monthly cash balances .....	1b	1,259,383.
c	Fair market value of all other assets (see instructions) .....	1c	37,304,347.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	309,669,853.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	309,669,853.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	4,645,048.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	305,024,805.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	15,251,240.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	15,251,240.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	344,667.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	344,667.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	14,906,573.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	14,906,573.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	14,906,573.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	14,053,198.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	14,053,198.

**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				14,906,573.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018				
d From 2019				
e From 2020	914,468.			
f Total of lines 3a through e	914,468.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 14,053,198.				
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				14,053,198.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	853,375.			853,375.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	61,093.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	61,093.			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019				
d Excess from 2020	61,093.			
e Excess from 2021				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 14**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 13**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
826 VALENCIA 826 VALENCIA STREET SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ABORTION CARE NETWORK 1300 I ST NW SUITE 400E WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
AGAHOZO-SHALOM YOUTH VILLAGE, INC. 620 8TH AVENUE, 19TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
AIM HIGH FOR HIGH SCHOOL P.O. BOX 410715 SAN FRANCISCO, CA 94141	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ALL STARS HELPING KIDS INC. 4675 STEVENS CREEK BLVD STE 125 SANTA CLARA, CA 95051-6766	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>12,435,650.</b>
<b>b Approved for future payment</b>				
MOISHE HOUSE 441 SAXONY ROAD ENCINITAS, CA 92024	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NATURE CONSERVANCY HAWAI'I & PALMYRA 830 S STREET SACRAMENTO, CA 95811	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
SAN FRANCISCO FOOD BANK 2730 BRYANT STREET, SECOND FLOOR SAN FRANCISCO, CA 94110	NONE	PC	FOOD FOR TODAY, BUILDING FOR TOMORROW BUILDING EXPANSION PROJECT	240,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>4,360,000.</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Dividends and interest from securities, and a Total row at the bottom.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash .....	<b>1a(1)</b>	<b>X</b>
(2)	Other assets .....	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization .....	<b>1b(1)</b>	<b>X</b>
(2)	Purchases of assets from a noncharitable exempt organization .....	<b>1b(2)</b>	<b>X</b>
(3)	Rental of facilities, equipment, or other assets .....	<b>1b(3)</b>	<b>X</b>
(4)	Reimbursement arrangements .....	<b>1b(4)</b>	<b>X</b>
(5)	Loans or loan guarantees .....	<b>1b(5)</b>	<b>X</b>
(6)	Performance of services or membership or fundraising solicitations .....	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Signature of officer or trustee** EXECUTIVE DIRECTOR **Title**  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	TAMARA L. MCINERNEY	TAMARA L. MCINERN	11/14/22		P00011797
	Firm's name ▶ BPM LLP	Firm's EIN ▶ 81-4234542			
	Firm's address ▶ 4200 BOHANNON DRIVE, SUITE 250 MENLO PARK, CA 94025-1021			Phone no. 650-855-6800	

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>LISA &amp; DOUGLAS GOLDMAN FUND</b>	Taxpayer identification number (TIN) <b>94-3167546</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1 MONTGOMERY STREET, 3440</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94104-4505</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**NANCY KAMI**

- The books are in the care of ▶ **1 MONTGOMERY STREET #3440 - SAN FRANCISCO, CA 94104-4505**

Telephone No. ▶ **415-771-1717** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box  ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2021** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return  
Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>371,783.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>311,783.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>60,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LISA & DOUGLAS GOLDMAN FUND

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	01/01/10	12/31/21
b PASSTHROUGH GAINS	P	01/01/10	12/31/21
c CAPITAL GAIN DISTRIBUTIONS	P	12/31/20	12/31/21
d CAPITAL GAIN DISTRIBUTIONS	P	01/01/21	12/31/21
e DISPOSITION OF USVP VII	P	01/01/10	12/31/21
f DISPOSITION OF JW CHILDS III	P	01/01/10	12/31/21
g DISPOSITION OF STEVENSON STREET ASP IV LP	P	01/01/10	12/31/21
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 79,024,758.		59,548,769.	19,475,989.
b 1,515,695.			1,515,695.
c 578,089.			578,089.
d 1,121.			1,121.
e 33,728.			33,728.
f		267,377.	-267,377.
g		3,176.	-3,176.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			19,475,989.
b			1,515,695.
c			578,089.
d			1,121.
e			33,728.
f			-267,377.
g			-3,176.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	21,334,069.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLIANCE FOR YOUTH ORGANIZING 915 5TH ST NW WASHINGTON, DC 20001	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ALZHEIMER'S ASSOCIATION(PTC) 2290 N. FIRST STREET, SUITE 101 SAN JOSE, CA 95131	NONE	PC	GENERAL OPERATING SUPPORT	100.
ALZHEIMER'S ASSOCIATION(PTC) 2290 N. FIRST STREET, SUITE 101 SAN JOSE, CA 95131	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
AMALGAMATED FOUNDATION 1825 K STREET NW WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
AMERICAN CIVIL LIBERTIES UNION FD OF N.CA 39 DRUMM STREET SAN FRANCISCO, CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
AMERICAN CIVIL LIBERTIES UNION FDN INC 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	NONE	PC	VOTING RIGHTS PROJECT	125,000.
AMERICAN FRIENDS OF THE ISRAEL DEM INST 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 5TH AVE RM 920 NEW YORK, NY 10017-3637	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
AMERICAN JEWISH WORLD SERVICE INC 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
AMERICAN NATIONAL RED CROSS 1663 MARKET STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
<b>Total from continuation sheets</b>				<b>12,249,650.</b>

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN OVERSIGHT 1030 15TH ST. NW STE. B255 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
AMERICAN PROMISE EDUCATION FUND INC. 33 BRADFORD STREET CONCORD, MA 01742-2986	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
AMERICANS UNITED FOR SEP CHURCH & STATE 1663 MARKET STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
AS YOU SOW 2020 MILVIA ST STE 500 BERKELEY, CA 94704-1298	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
ASIAN ART MUSEUM FOUNDATION OF SF 200 LARKIN STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
BAYKEEPER 1736 FRANKLIN STREET, SUITE 800 OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
BEND THE ARC-JEWISH PARTNERS FOR JUSTICE 330 7TH AVE 19TH FLOOR NEW YORK, NY 10001-5241	NONE	PC	GENERAL OPERATING SUPPORT	30,000.
BENTLEY SCHOOL 1000 UPPER HAPPY VLY RD LAFAYETTE, CA 94549-2830	NONE	PC	GENERAL OPERATING SUPPORT	100.
BERKELEY HILLEL 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
BERKELEY HILLEL 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	36,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	3,500.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CALIFORNIA PACIFIC MEDICAL CENTER FDN 201 4TH STREET, SUITE 102 OAKLAND, CA 94607-4369	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
CAMPAIGN LEGAL CENTER INC. 1101 14TH STREET NW, SUITE 400 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
CANDID 360 22ND ST., SUITE 500 NEW YORK, NY 94612	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CENTER FOR AMERICAN PROGRESS 1333 H ST NW 10TH FLOOR WASHINGTON, DC 20005-4746	NONE	PC	GENERATION PROGRESS	45,000.
CENTER FOR AMERICAN PROGRESS 1333 H ST NW 10TH FLOOR WASHINGTON, DC 20005-4746	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702-0710	NONE	PC	GENERAL OPERATING SUPPORT	70,000.
CENTER FOR DISASTER PHILANTHROPY ONE THOMAS CIRCLE NW WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR DISASTER PHILANTHROPY ONE THOMAS CIRCLE NW WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
CENTER FOR DISASTER PHILANTHROPY ONE THOMAS CIRCLE NW WASHINGTON, DC 20005	NONE	PC	DISASTER RECOVERY FUND	25,000.
CENTRAL CITY HOSPITALITY 290 TURK STREET 2ND FLOOR SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
CHALLAH FOR HUNGER 333 E. LANCASTER AVE., SUITE C #320 WYNNWOOD, PA 19096-1929	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
CHICO FEMINIST WOMENS HEALTH CENTER 1199 N. FAIRFAX, SUITE 600 ALEXANDRIA, VA 22031	NONE	PC	WOMENS HEALTH SPEC.	65,000.
CHILDRENS BOOK PROJECT 3433 21ST STREET SAN FRANCISCO, CA 94110-2212	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
CHRONICLE SEASON OF SHARING FUND P.O. BOX 44740 SAN FRANCISCO, CA 94144	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
CITIZENS FOR RESP. AND ETHICS 800 MAINE AVENUE SW, SUITE 400 WASHINGTON, DC 20024	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CITY SURF PROJECT 1633 VALENCIA STREET SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
CIVIC NATION 1156 15TH ST NW STE 1000 WASHINGTON, DC 20005-1721	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMON CAUSE EDUCATION FUND 805 15TH ST NW, SUITE 800 WASHINGTON, DC 20011	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
COMMONWEALTH CLUB OF CALIFORNIA P.O. BOX 194210 SAN FRANCISCO, CA 94119	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
COMMUN. ALLIANCE WITH FAMILY FARMERS FDN 36355 RUSSELL BLVD. DAVIS, CA 95617	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
COMMUNITY HEALTH CHARITIES OF CALIFORNIA 1199 NORTH FAIRFAX SUITE 600 ALEXANDRIA, VA 22314	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	NONE	PC	MISSION SCIENCE WORKSHOP	30,000.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	42,500.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
CORPORATION OF THE FINE ARTS MUSEUMS 736 MISSION ST SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORPORATION OF THE FINE ARTS MUSEUMS 736 MISSION ST SAN FRANCISCO, CA 94103	NONE	PC	ON THE EDGE	5,000.
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	NONE	PC	YOUR CITY, YOUR HOSPITAL CAMPAIGN	50,000.
CROHN'S & COLITIS FDN. OF AMERICA 4104 24TH STREET SUITE 909 SAN FRANCISCO, CA 94114	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST BROOKLINE, MA 02445	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
DELTA GAMMA FOUNDATION 3250 RIVERSIDE DR. UPPER ARLNGTN, OH 43221-0397	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
DEMOCRACY WORKS 20 JAY STREET BROOKLYN, NY 11201	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
DEMOS A NETWORK FOR IDEAS AND ACTION LTD 80 BROAD ST, FLOOR 4 NEW YORK, NY 10004	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
DOGWOOD ALLIANCE INC PO BOX 7645 ASHEVILLE, NC 28802-7645	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
DREW SCHOOL 2901 CALIFORNIA STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY SUITE 460 BERKELEY, CA 94704	NONE	PC	WILD HERITAGE	40,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EARTHJUSTICE 50 CALIFORNIA STREET, STE. 500 SAN FRANCISCO, CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
EARTHWORKS 1612 K STREET NW, SUITE 904 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	80,000.
EAST BAY COMMUNITY FOUNDATION 200 FRANK H OGAWA PLZ OAKLAND, CA 94612-2005	NONE	PC	HAAS #192B CLASS	5,000.
ENVIRONMENTAL DEFENSE FUND INCORPORATED 123 MISSION STREET, 28TH FLOOR NEW YORK, NY 94105	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
ENVIRONMENTAL GRANTMAKERS ASSOCIATION 475 RIVERSIDE DRIVE, SUITE 960 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	6,000.
ENVIRONMENTAL TRAVELING COMPANIONS 2 MARINA BLVD FORT MASON CENTER SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
ESSENTIAL ACCESS HEALTH 2550 NINTH STREET, #110 BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
FAIR ELECTIONS CENTER 1825 K STREET NW, SUITE 450 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
FAITH IN ACTION NETWORK 1616 P STREET, NW, SUITE 300 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
FAITH IN ACTION NETWORK 1616 P STREET, NW, SUITE 300 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FEEDING TEXAS 1524 SOUTH IH 35 SUITE 342 AUSTIN, TX 78704-2646	NONE	PC	CRISIS RELIEF FUND	25,000.
FELTON INSTITUTE 1005 ATLANTIC AVENUE ALAMEDA, CA 94501	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
FEMINIST MAJORITY FOUNDATION 433 S. BEVERLY DRIVE BEVERLY HILLS, CA 90212	NONE	PC	GENERAL OPERATING SUPPORT	85,000.
FOOD RECOVERY NETWORK 4321 HARTWICK RD STE 316 COLLEGE PARK, MD 20740-3210	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
FREE SPEECH FOR PEOPLE INC. 508 W 38TH ST UNIT A4 AUSTIN, TX 78705	NONE	PC	PROTECTING US ELECTIONS	50,000.
FRIENDS & FDN-S. F. PUBLIC LIBRARY 48 N. PLEASANT STREET SUITE 304 AMHERST, MA 01002	NONE	PC	PROJECT READ	3,500.
FRIENDS & FDN-S. F. PUBLIC LIBRARY 48 N. PLEASANT STREET SUITE 304 AMHERST, MA 01002	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
FRIENDS OF THE JEWISH COMMUNITY LIBRARY 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
FRIENDS OF THE URBAN FOREST 1007 GENERAL KENNEDY AVENUE, SUITE 1 SAN FRANCISCO, CA 94129	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
FRIENDS OF THE URBAN FOREST 1007 GENERAL KENNEDY AVENUE, SUITE 1 SAN FRANCISCO, CA 94129	NONE	PC	GENERAL OPERATING SUPPORT	6,500.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUNDERS FOR REPRODUCTIVE EQUITY INC PO BOX 750 ROCKVILLE, MD 20848-0750	NONE	PC	GENERAL OPERATING SUPPORT	2,750.
GENERATION CITIZEN, INC. 110 WALL ST., 5TH FLOOR NEW YORK, NY 10005	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
GIANTS COMMUNITY FUND 24 WILLIE MAYS PLZ SAN FRANCISCO, CA 94107-2199	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
GIRLS ON THE RUN OF THE BAY AREA INC 3543 18TH STREET, #31 SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
GOLDEN GATE NATIONAL PARKS CONSERVANCY PO BOX 7818 SAN FRANCISCO, CA 94120	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
GREEN AMERICA 1612 K STREET NW WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
GREENLIGHT CLINIC 1808 WEDEMEYER ST STE B-10 SAN FRANCISCO, CA 94129-5271	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
GUTTMACHER INSTITUTE INC 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
GYN01 220 EAST 42ND STREET SUITE 710 NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
HABITAT FOR HUMANITY GREATER SF 300 MONTGOMERY STREET, SUITE 450 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAMILTON FAMILIES 273 NINTH STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
HAMLIN SCHOOL 2120 BROADWAY SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
HAMLIN SCHOOL 2120 BROADWAY SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
HARPER FOR KIDS 2920 BUCHANAN ST. #9 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
HARPER FOR KIDS 2920 BUCHANAN ST. #9 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
HEADLANDS CENTER FOR THE ARTS 944 FORT BARRY SAUSALITO, CA 94965	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
HEALTHY BUILDING NETWORK 4911 7TH STREET NW WASHINGTON, DC 20011	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
HEARING & SPEECH CTR OF NORTHERN CA 1234 DIVISADERO STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
HIAS INC 1300 SPRING ST STE 500 SILVER SPRING, MD 20910-3634	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
HILLEL THE FDN FOR JEWISH CAMPUS LIFE SF 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	12,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILLEL THE FDN FOR JEWISH CAMPUS LIFE SF 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
HOPEWELL FUND 1300 SPRING ST STE 500 SILVER SPRING, MD 20910-3634	NONE	PC	RAD	125,000.
ICIVICS, INC 1035 CAMBRIDGE STREET SUITE 21B CAMBRIDGE, MD 02141	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
ILLUMINATE 228 LAIDLEY ST. SAN FRANCISCO, CA 94131	NONE	PC	LIFT EVERY VOICE	5,000.
ILLUMINATE THE ARTS 228 LAIDLEY ST. SAN FRANCISCO, CA 94131	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ILSR 2720 E 22ND ST MINNEAPOLIS, MN 55406	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
IMMUNE DEFICIENCY FOUNDATION 110 WEST ROAD, SUITE 300 TOWSON, MD 21204	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
IMPACT ISRAEL 4340 EAST WEST HWY STE 202 BETHESDA, MD 20814-4488	NONE	PC	2021 CELEBRATION	5,000.
ISRAAID US GLOBAL HUMANITARIAN ASSISTANCE PO BOX 61227 PALO ALTO, CA 94306	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
JEWISH AGENCY FOR ISRAEL-NO. AM. COUNCIL 420 LEXINGTON AVE #1645 NEW YORK, NY 10170-0006	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	22,000.
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	250.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, SUITE 301 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	26,500.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, SUITE 301 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, SUITE 301 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, SUITE 301 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
JEWISH LEARNINGWORKS 1770 POST STREET #145 SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
JEWISH LEARNINGWORKS 1770 POST STREET #145 SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH VOCATIONAL & CAREER COUNSELING SVC 330 7TH AVE STE 1902 NEW YORK, NY 10001-5241	NONE	PC	GENERAL OPERATING SUPPORT	7,000.
KQED INC 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
KQED INC 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426	NONE	PC	CAMPAIGN 21	150,000.
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
LAGUNA HONDA HOSPITAL VOLUNTEERS INC 1410 FRANKLIN STREET #505 SAN FRANCISCO, CA 94109	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
LAWRENCE FAMILY JEWISH COMM. CENTERS 1269 HOWARD STREET SAN FRANCISCO, CA 94103	NONE	PC	SHALOM BABY	1,000.
LAWYERS' CMTEE FOR CIVIL RIGHTS UNDER LAW 4126 EXECUTIVE DR LA JOLLA, CA 92037-1348	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
LEAGUE OF WOMEN VOTERS-EF 582 MARKET ST STE 615 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
LEAGUE OF WOMEN VOTERS-EF 582 MARKET ST STE 615 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
LICK-WILMERDING HIGH SCHOOL 755 OCEAN AVENUE SAN FRANCISCO, CA 94112-9988	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAPLIGHT 2223 SHATTUCK AVE BERKELEY, CA 94704-1415	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
MARINE MAMMAL CENTER 2000 BUNKER ROAD, FORT CRONKHITE SAUSALITO, CA 94965	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MAUI FOOD BANK 760 KOLU STREET WAILUKU, HI 96793	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
MAYO CLINIC MAYO CLINIC, DEPARTMENT OF DEVELOPMENT ROCHESTER, MN 55905	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
MDP FOUNDATION 225 POTRERO AVE SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	8,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MEDIA MATTERS FOR AMERICA 800 MAINE AVENUE SW, SUITE 500 WASHINGTON, DC 20024	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
MEDICAL STUDENTS FOR CHOICE PO BOX 40935 PHILADELPHIA, PA 19107	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
MENLO SCHOOL 50 VALPARAISO AVENUE ATHERTON, CA 94027	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
MIDWEST ACCESS PROJECT 5215 N RAVENSWOOD AVE SUITE 206 CHICAGO, IL 60640	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOISHE HOUSE 441 SAXONY ROAD ENCINITAS, CA 92024	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
MUSEUM OF MODERN ART 441 SAXONY ROAD ENCINITAS, CA 92024	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
MY NEW RED SHOES 330 TWIN DOLPHIN DRIVE, SUITE 135 REDWOOD CITY, CA 94065	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
NARAL PRO-CHOICE AMERICA FOUNDATION 1725 EYE STREET, NW, SUITE 900 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
NATIONAL ABORTION FEDERATION 1090 VERMONT AVE. NW, SUITE 1000 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	90,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET NW, SUITE 550 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
NATIONAL REDISTRICTING FOUNDATION 17 E. MONROE STREET, SUITE 214 CHICAGO, IL 60603	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW, SUITE 800 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET, 11TH FLOOR NEW YORK, NY 10011	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
NATURE CONSERVANCY HAWAI'I & PALMYRA 830 S STREET SACRAMENTO, CA 95811	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATURE CONSERVANCY OF CALIFORNIA 830 S STREET SACRAMENTO, CA 95811	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
NCGA FOUNDATION 3200 LOPEZ ROAD PEBBLE BEACH, CA 93953	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
NCGA FOUNDATION 3200 LOPEZ ROAD PEBBLE BEACH, CA 93953	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NEO PHILANTHROPY, INC. 45 WEST 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	4,000.
NEO PHILANTHROPY, INC. 45 WEST 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE	PC	AAF	50,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET, SUITE 920 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	PROJECT UNLOADED	75,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	FSF	75,000.
NEW VENTURE FUND PO BOX 37734 BALTIMORE, CA 21297	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
NONPROFITVOTE 2464 MASSACHUSETTS AVE., SUITE 101 CAMBRIDGE, MA 01852	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
OAKLAND MUSEUM OF CALIFORNIA 1000 OAK STREET OAKLAND, CA 94607	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
OSHMANN FAMILY JCC 3921 FABIAN WAY PALO ALTO, CA 94303	NONE	PC	MACCABI SPORTS CAMP	50,000.
PACIFIC CLUB IMPACT FOUNDATION 4110 MACARTHUR BLVD NEWPORT BEACH, CA 92660-2001	NONE	PC	LOTT IMPACT TROPHY	10,000.
PARTNERSHIP FOR HAAS PREEMINENCE/UC BERKELEY FDTN 1995 UNIVERSITY AVE STE 401 BERKELEY, CA 94704-1058	NONE	PC	TRANSFORMING HAAS CAMPUS	1,000,000.
PEAK GRANTMAKING 1666 K STREET, SUITE 440 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
PESTICIDE ACTION NETWORK AMERICA REG. CTR 2029 UNIVERSITY AVE SUITE 200 BERKELEY, CA 94704	NONE	PC	CPR	25,000.
PHILANTHROPY FOR ACTIVE CIVIC ENGAGEMENT 611 PENNSYLVANIA AVE SE WASHINGTON, DC 20003-4303	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST 10TH FLOOR NEW YORK, NY 10038-3844	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST 10TH FLOOR NEW YORK, NY 10038-3844	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD NC 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	SECOND CENTURY CAMPAIGN	100,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	16,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	750.
POINT REYES BIRD OBSERVATORY 3820 CYPRESS DRIVE, SUITE 11 PETALUMA, CA 94954-6964	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
POLICY IMPACT 1107 9TH STREET SUITE 500 SACRAMENTO, CA 95814	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
PROJECT DRAWDOWN 3450 SACRAMENTO STREET #506 SM FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
PROJECT REGENERATION 3705 RAMSEY COURT EL SOBRANTE, CA 94803	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
PROTECT DEMOCRACY PROJECT 2020 PENNSYLVANIA AVE NW, #163 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC CITIZEN FOUNDATION INC. 1600 20TH STREET NW WASHINGTON, DC 20009	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
PUSH 2 EXCEL INC 2269 CHESTNUT STREET #473 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
RAINFOREST ACTION NETWORK 425 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
RAINFOREST CONNECTION 440 COBIA DRIVE SUITE 1902 KATY, TX 77494	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
RANDALL MUSEUM FRIENDS 199 MUSEUM WAY SAN FRANCISCO, CA 94114	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
READING IS FUNDAMENTAL INC 750 1ST STREET NW SUITE 920 WASHINGTON, DC 20002	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
REBOOT INC 743 LONGMEADOW STREET, UNIT 103 LONGMEADOW, MA 01106	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
REBUILDING TOGETHER SAN FRANCISCO PIER 28, SUITE 1 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE, SUITE 200 BOULDER, CO 80301	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
RONALD MCDONALD HOUSE CHARITIES OF THE BA 2490 JUNCTION PLACE, SUITE 200 BOULDER, CO 80301	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROSE FDN FOR COMMUNITIES & ENVIRONMENT 201 4TH STREET OAKLAND, CA 94607	NONE	PC	NCEGF	50,000.
SAINT ANTHONY FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102-4471	NONE	PC	GENERAL OPERATING SUPPORT	6,500.
SAN FRANCISCO EDUCATION FUND 2730 BRYANT STREET, SECOND FLOOR SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAN FRANCISCO FOOD BANK 2730 BRYANT STREET, SECOND FLOOR SAN FRANCISCO, CA 94110	NONE	PC	FOOD FOR TODAY, BUILDING FOR TOMORROW BUILDING EXPANSION PROJECT	60,000.
SAN FRANCISCO GENERAL HOSPITAL FDN ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
SAN FRANCISCO JEWISH COMM PUBLICATIONS 33 BANBURY DRIVE SAN FRANCISCO, CA 94132	NONE	PC	GENERAL OPERATING SUPPORT	12,500.
SAN FRANCISCO JEWISH COMM PUBLICATIONS 33 BANBURY DRIVE SAN FRANCISCO, CA 94132	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SAN FRANCISCO JEWISH COMM PUBLICATIONS 33 BANBURY DRIVE SAN FRANCISCO, CA 94132	NONE	PC	GENERAL OPERATING SUPPORT	37,500.
SAN FRANCISCO MARIN FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	26,000.
SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102-4509	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO PARKS ALLIANCE 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO PARKS ALLIANCE - TENNIS COALITION OF SAN FRANCISCO 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	NONE	PC	GOLDEN GATE PARK TENNIS CENTER PHASE II	1,000,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL SAN FRANCISCO, CA 94102-4585	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL SAN FRANCISCO, CA 94102-4585	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL SAN FRANCISCO, CA 94102-4585	NONE	PC	GENERAL OPERATING SUPPORT	13,000.
SAN FRANCISCO ZOOLOGICAL SOCIETY ONE ZOO ROAD SAN FRANCISCO, CA 94132-1098	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAVE THE BAY 1330 BROADWAY, SUITE 1800 OAKLAND, CA 94612-2519	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SF BAY AREA LITTLE BROTHERS 909 HYDE STREET SUITE 628 SAN FRANCISCO, CA 94109	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SF SOCIETY PREV. OF CRUELTY TO ANIMALS 201 ALABAMA STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SF SOCIETY PREV. OF CRUELTY TO ANIMALS 201 ALABAMA STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA 475 RIVERSIDE DRIVE, SUITE 1450 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SOCIAL & ENVIRONMENTAL ENTREPRENEURS SEE 23564 CALABASAS ROAD SUITE 201 CALABASAS, CA 91302	NONE	PC	EPN	50,000.
SOCIAL & ENVIRONMENTAL ENTREPRENEURS SEE 23564 CALABASAS ROAD SUITE 201 CALABASAS, CA 91302	NONE	PC	EPN	40,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND, CA 94805	NONE	PC	CAA	50,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND, CA 94805	NONE	PC	GENERAL OPERATING SUPPORT: DAYENU	100,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND, CA 94805	NONE	PC	TEACH	65,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPUR 654 MISSION STREET SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	4,500.
STAND 650 CALIFORNIA STREET 4TH FLOOR SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
STANFORD UNIV BD OF TTE LELAND STANFORD P.O. BOX 20466 STANFORD, CA 94309-0466	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
STANFORD UNIVERSITY PO BOX 20466 SAN FRANCISCO, CA 94309	NONE	PC	GSB	1,000.
STANFORD UNIVERSITY PO BOX 20466 SAN FRANCISCO, CA 94309	NONE	PC	UNDER ONE UMBRELLA	100,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	100.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	210,000.
TAWONGA JEWISH COMMUNITY CORPORATION 1442 A WALNUT STREET #272 BERKELEY, CA 94709	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
TEN STRANDS PO BOX 150869 SAN RAFAEL, CA 94915	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE AMERICAN INDEPENDENT 800 MAINE AVENUE SW, SUITE 500 WASHINGTON, DC 20024	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
THE BARACK OBAMA FOUNDATION PO BOX 779056 CHICAGO, IL 60677	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
THE BRANSON SCHOOL PO BOX 887 ROSS, CA 94957	NONE	PC	GENERAL OPERATING SUPPORT	200.
THE BRANSON SCHOOL PO BOX 887 ROSS, CA 94957	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
THE CAMPAIGN TO KEEP GUNS OFF CAMPUS BOX 658 CROTON FALLS CROTON FALLS, NY 10519	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
THE CONTEMPORARY JEWISH MUSEUM 736 MISSION ST SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	12,000.
THE JERUSALEM FOUNDATION 420 LEXINGTON AVE #1645 NEW YORK, NY 10170-0006	NONE	PC	THE LONKA PROJECT	25,000.
THE SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	NONE	PC	GCC	70,000.
THE SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	NONE	PC	INTERCEPT POVERTY	10,000.
THE STORY OF STUFF PROJECT 890 S STREET SACRAMENTO, CA 95811	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER PO BOX 2883 BERKELEY, CA 94702	NONE	PC	SHALOM BAIT	10,000.
TOWN OF ATHERTON 150 WATKINS AVE. ATHERTON, CA 94027	NONE	GOV	ATHERTON TOWN CENTER PROJECT	45,000.
TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	4,000.
TRACE MEDIA INC. PO BOX 24532 BROOKLYN, NY 11202-4532	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
TRANSFORMCA 560 14TH STREET SUITE 400 OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
TRUSTEES OF TUFTS COLLEGE 136 HARRISON AVENUE BOSTON, MA 02111	NONE	PC	GENERAL OPERATING SUPPORT	250.
TRUSTEES OF TUFTS COLLEGE 136 HARRISON AVENUE BOSTON, MA 02111	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
UC BERKELEY 1995 UNIVERSITY AVE SUITE 400 BERKELEY, CA 94704-1070	NONE	PC	CAL MNE'S GOLF ENDOWMENT	10,000.
UC BERKELEY FOUNDATION - CAL MEN'S GOLF ENDOWMENT DRIVE 1995 UNIVERSITY AVE, SUITE 401 BERKELEY, CA 94704	NONE	PC	CAL MEN'S GOLF ENDOWMENT CAMPAIGN	100,000.
UNION FOR REFORM JUDAISM 155 NORTH FRESNO STREET FRESNO, CA 93701-2302	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	150.
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
UNITED STATES HOLOCAUST MEMORIAL COUNCIL 101 MONTGOMERY STREET, SUITE 625 NEW YORK, NY 94104	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	HAAS	10,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	HAAS CSSL	5,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	GOLDEN BIG GIVE	1,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	HAAS BIG GIVE	1,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	CAL'S MEN GOLD SCHOLARSHIOP	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE STE 400 BERKELEY, CA 94704-1070	NONE	PC	GSSP	10,000.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	FRESNO EMERGENCY	2,500.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	ANSIRH	100,000.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	GASTROENTOROLOGY	5,000.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	MODELL	15,000.
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY OF SOUTHERN CALIFORNIA, MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLO LOS ANGELES, CA 90089	NONE	PC	USC MARSHALL CAMPAIGN INITIATIVE	100,000.
UNIVERSITY OF SOUTHERN CALIFORNIA PO BOX 45339 SAN FRANCISCO, CA 94145-0339	NONE	PC	DONSIFE	10,000.
UNIVERSITY OF SOUTHERN CALIFORNIA PO BOX 45339 SAN FRANCISCO, CA 94145-0339	NONE	PC	WOMEN'S TENNIS	3,000.
UNIVERSITY OF SOUTHERN CALIFORNIA PO BOX 45339 SAN FRANCISCO, CA 94145-0339	NONE	PC	LEVENTHAL	1,000.
UNIVERSITY OF SOUTHERN CALIFORNIA PO BOX 45339 SAN FRANCISCO, CA 94145-0339	NONE	PC	MARSHALL	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UPSTART BAY AREA 1111 BROADWAY 3RD FL OAKLAND, CA 94607-4139	NONE	PC	GENERAL OPERATING SUPPORT	45,000.
UPSTREAM POLICY INSTITUTE INC PO BOX 1352 DAMARISCOTTA, ME 04543	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
URBAN ADAMAH 1151 SIXTH ST BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	11,000.
URBAN HABITAT PROGRAM 2000 FRANKLIN STREET OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117-2098	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
US PUBLIC INTEREST RESEARCH GROUP ED FUND 1543 WAZEE STREET SUITE 460 DENVER, CO 80202	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
WILDCARE 76 ALBERT PARK LANE SAN RAFAEL, CA 94901	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
WILLIAM J. BRENNAN JR. CENTER 120 BROADWAY SUITE 1750 NEW YORK, NY 10271	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET, SUITE 2450 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
YOUTH TENNIS ADVANTAGE 1717 POWELL STREET, SUITE 100 SAN FRANCISCO, CA 94133	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO PARKS ALLIANCE - TENNIS COALITION OF SAN FRANCISCO 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	NONE	PC	GOLDEN GATE PARK TENNIS CENTER PHASE II	3,000,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
THE BARACK OBAMA FOUNDATION PO BOX 779056 CHICAGO, IL 60677	NONE	PC	GENERAL OPERATING SUPPORT	750,000.
UC BERKELEY 1995 UNIVERSITY AVE SUITE 400 BERKELEY, CA 94704-1070	NONE	PC	CAL MNE'S GOLF ENDOWMENT	20,000.
<b>Total from continuation sheets</b> .....				3,920,000.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES			PURCHASED	01/01/10	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
79,024,758.	59,565,388.	0.	0.	19,459,370.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PASSTHROUGH GAINS			PURCHASED	01/01/10	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
1,515,695.	165,420.	0.	0.	1,350,275.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTIONS			PURCHASED	12/31/20	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
578,089.	7.	0.	0.	578,082.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTIONS			PURCHASED	01/01/21	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
1,121.	1,121.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
DISPOSITION OF USVP VII			PURCHASED	01/01/10	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
33,728.	0.	0.	0.	33,728.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
DISPOSITION OF JW CHILDS III			PURCHASED	01/01/10	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	267,377.	0.	0.	-267,377.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
DISPOSITION OF STEVENSON STREET ASP IV LP			PURCHASED	01/01/10	12/31/21
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	3,176.	0.	0.	-3,176.	

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<u>21,150,902.</u>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	4,724,396.	0.	4,724,396.	4,911,783.	
TO PART I, LINE 4	4,724,396.	0.	4,724,396.	4,911,783.	

## FORM 990-PF

## OTHER INCOME

## STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	93,304.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	93,304.	0.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	34,577.	0.		34,577.
TO FM 990-PF, PG 1, LN 16A	34,577.	0.		34,577.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	102,841.	51,420.		51,421.
TO FORM 990-PF, PG 1, LN 16B	102,841.	51,420.		51,421.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HR AND OTHER CONSULTING	52,405.	0.		52,405.
TO FORM 990-PF, PG 1, LN 16C	52,405.	0.		52,405.



## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE AND UBTI TAX -				
FEDERAL	201,558.	0.		0.
UBTI TAX - STATE	12,150.	0.		0.
PAYROLL TAX	44,827.	0.		44,827.
FOREIGN TAX	0.	170,249.		0.
OTHER TAX	603.	0.		603.
TO FORM 990-PF, PG 1, LN 18	259,138.	170,249.		45,430.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION	12,848.	0.		12,848.
COMPUTER/EQUIPMENT/MAINTENAN CE	47,781.	0.		47,781.
EDUCATION EXPENSE	1,233.	0.		1,233.
INSURANCE	110,839.	0.		110,839.
INVESTMENT FEES	1,103,781.	1,069,689.		0.
SUPPLIES AND OTHER	13,160.	0.		13,160.
OTHER DEDUCTIONS - K-1S	0.	125,991.		0.
PAYROLL FEES	1,300.	0.		1,300.
TO FORM 990-PF, PG 1, LN 23	1,290,942.	1,195,680.		187,161.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
APERIO	FMV	56,119,391.	56,119,391.
CAPITAL GUARDIAN JEG	FMV	6,469,739.	6,469,739.
CAPITAL GUARDIAN JRG	FMV	6,456,402.	6,456,402.
CAPITAL GUARDIAN MAIN	FMV	27,471,569.	27,471,569.
CAPITAL GUARDIAN MWG	FMV	6,473,119.	6,473,119.
DODGE & COX GLOBAL STOCK	FMV	19,597,293.	19,597,293.
JP MORGAN DIGITAL GROWTH	FMV	251,822.	251,822.
KHOSLA VENTURE PARTNERS	FMV	635,773.	635,773.
LEGACY VENTURE V, LLC	FMV	1,597,925.	1,597,925.
OZ OVERSEAS FUND	FMV	10,590,947.	10,590,947.
SCHWAB FUNDING EQUITIES	FMV	40,839,758.	40,839,758.
SCHWAB FUNDING FIXED INCOME	FMV	49,303,614.	49,303,614.
SCHWAB FUNDING MONEY MARKET	FMV	2,747,766.	2,747,766.
SCHWAB JEG	FMV	9,070,386.	9,070,386.
SCHWAB JRG	FMV	8,817,219.	8,817,219.
SCHWAB MWG	FMV	9,005,887.	9,005,887.
STEVENSON STREET	FMV	29,160.	29,160.
TWO SIGMA	FMV	6,472,142.	6,472,142.
VANTAGE POINT	FMV	5,204.	5,204.
BRIDGE PARTNERS FUND II	FMV	408,364.	408,364.
CARMEL PARTNERS VII	FMV	230,162.	230,162.
SUSTAINABLE ASSET FUND II	FMV	1,301,338.	1,301,338.
VISTA EQUITY PARTNERS	FMV	2,128,467.	2,128,467.
DIVCOWEST FUND VI-A	FMV	196,578.	196,578.
FTV VI	FMV	2,637,128.	2,637,128.
GOLDEN GATE CAPITAL OPP FUND	FMV	1,835,608.	1,835,608.
RRG SUSTAINABLE WATER IMPACT FUND	FMV	499,745.	499,745.
AMERICAN SECURITIES PARTNERS VIII	FMV	1,775,125.	1,775,125.
APERIO REIT	FMV	14,862,298.	14,862,298.
GENERATE CAPITAL	FMV	3,515,226.	3,515,226.
APERIO JEG	FMV	4,877,386.	4,877,386.
APERIO REIT JEG	FMV	1,462,755.	1,462,755.
APERIO MWG	FMV	4,877,626.	4,877,626.
APERIO REIT MWG	FMV	1,461,552.	1,461,552.
APERIO REIT JRG	FMV	1,449,639.	1,449,639.
APERIO RG	FMV	4,894,891.	4,894,891.
MARCY VENTURE FD IV	FMV	468,288.	468,288.
PRADO ALPHA FUND	FMV	25,524.	25,524.
RALLY VENTURES FUND IV	FMV	321,267.	321,267.
SUSTAINABLE ASSET FUND III:	FMV	122,241.	122,241.
TCV XI(B)	FMV	929,764.	929,764.
TECHNOLOGY IMPACT FD FUND II:	FMV	168,687.	168,687.
VENROCK OPPORTUNITIES FD	FMV	553,881.	553,881.
TOTAL TO FORM 990-PF, PART II, LINE 13		312,958,656.	312,958,656.

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT	16,805.	16,805.	16,805.
PREPAID TAXES	485,742.	485,742.	485,742.
TO FORM 990-PF, PART II, LINE 15	502,547.	502,547.	502,547.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
AMOUNTS DUE ON PURCHASE OF INVESTMENTS	647,078.	0.	
DEFERRED RENT	45,194.	16,600.	
DEFERRED FEDERAL EXCISE TAX	1,021,000.	1,197,000.	
TENANTS IMPROVEMENT ALLOWANCE LIABILITY	0.	10,758.	
TOTAL TO FORM 990-PF, PART II, LINE 22	1,713,272.	1,224,358.	

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NANCY KAMI 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	EXEC DIRECTOR 40.00	365,000.	74,875.	0.
DOUGLAS E. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	PRESIDENT 1.60	0.	0.	0.
LISA M. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	SECRETARY 0.40	0.	0.	0.
JENNIFER R. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	TREASURER 0.50	0.	0.	0.
JASON E. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	BOARD MEMBER 0.50	0.	0.	0.
MATTHEW W. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	BOARD MEMBER 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		365,000.	74,875.	0.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DOUGLAS E. GOLDMAN  
1 MONTGOMERY STREET #3440  
SAN FRANCISCO, CA 94104

<u>TELEPHONE NUMBER</u>	<u>NAME OF GRANT PROGRAM</u>
415-771-1717	ALL PROGRAMS

FORM AND CONTENT OF APPLICATIONS

AFTER REVIEWING THE FUND'S CURRENT PRIORITIES AND LIMITATIONS, INTERESTED APPLICANTS SHOULD SUBMIT AN INITIAL LETTER OF INQUIRY FOR REVIEW. APPLICANTS WHO RECEIVE A FAVORABLE RESPONSE TO THEIR INITIAL INQUIRY WILL BE INVITED TO SUBMIT A FORMAL PROPOSAL WITH SUPPORTING MATERIALS WE ENCOURAGE APPLICANTS WHO HAVE QUESTIONS REGARDING THE APPROPRIATENESS OF A PROJECT TO CONTACT THE FUND DIRECTLY. THE APPLICATION PROCESS IS EXPLAINED AT [HTTP://WWW.LDGFUND.ORG/GRANT-SEEKERS/](http://www.ldgfund.org/grant-seekers/)

ANY SUBMISSION DEADLINES

THERE ARE NO DEADLINES FOR SUBMISSION; APPLICATIONS ALL YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

ORGANIZATIONS MUST QUALIFY UNDER THE PROVISIONS OF INTERNAL REVENUE CODE SECTION 501(C)(3).

NAME OF MANAGER

DOUGLAS E. GOLDMAN  
LISA M. GOLDMAN